



Iowa Property Tax Credit Claim

To be filed in 2009

Claimant's Last Name	First Name	Claimant's Social Security Number / /	Claimant's Birth Date / / Month Day Year	County Number _ _
Spouse's Last Name	First Name	Spouse's Social Security Number / /		
Street Address			Do not write in this space. ▲	
City, State, Zip Code				

ANSWER THESE QUESTIONS TO DETERMINE ELIGIBILITY:

- | | YES | NO |
|---|--------------------------|--------------------------|
| 1. Did you file a Property Tax Credit claim last year? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 2a. Were you 65 or older as of 12/31/08? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 2b. Were you totally disabled and age 18 to 64, as of 12/31/08? Attach Proof of Disability _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you an Iowa resident? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Were you a resident of a nursing home or care facility during 2008? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, are you renting out your homestead to someone else? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 5a. Is there more than one owner of your homestead? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 5b. Do any of the owners live elsewhere? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Was part of your home rented or used for business purposes during 2008? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, see instructions and enter the percentage used for your home here: _____ % | | |
| Adjust line J accordingly; see instructions. | | |
| 7. Was any part of the land in your homestead tract rented during 2008? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, how many acres are used exclusively by you? _____ | | |
- County Treasurer - complete the schedule on the reverse side.

2008 Household Income (Claimant and Spouse)

Use Whole DOLLARS Only

8. Wages, salaries, tips, etc. _____	00
9. In-kind assistance for housing expense _____	00
10. Title 19 Benefits (excluding medical benefits) _____	00
11. Social Security income (include any Medicare premiums withheld) _____	00
12. Disability income _____	00
13. All pensions and annuities _____	00
14. Interest and dividend income _____	00
15. Profit from business and/or farming and capital gains. If less than zero, enter 0. See instructions _____	00
16. Actual money received from others living with you. See instructions. _____	00
17. Other income (read instructions before making this entry). _____	00
18. ADD amounts on lines 8-17, and enter here. If \$20,031 or greater, no credit is allowed. This is your total household income. _____	00

I declare under penalty of perjury that I have reviewed this claim and to the best of my knowledge and belief, it is true, correct, and complete.

Date Telephone Number

Claimant's Signature

SCHEDULE FOR RENTED HOMESTEAD TRACTS

Taxable valuation information for the schedule below may be obtained from your city or county assessor's office.

- A. Number of acres in your Homestead Tract A. _____
- B. Number of acres in your Homestead Tract used exclusively by you.
Do not include acres rented or rented on shares. B. _____
- C. Taxable value as of January 1, 2008, of land in your Homestead used exclusively
by you. Do not include the value of land rented or rented on shares. C. \$ _____
- D. Taxable value as of January 1, 2008, of Homestead buildings used exclusively
by you. Do not include the value of rented Homestead building. D. \$ _____
- E. Total. Add lines C and D. E. \$ _____
- F. Tax Rate for taxes payable in fiscal year 2009-2010. F. _____
- G. Multiply Line E by Line F. G. \$ _____
- H. Enter any Agricultural Land Tax Credit and/or Family Farm Tax Credit you
received on the land valuation as shown on Line C. H \$ _____
- I. Subtract line H from line G. Enter the amount here. This amount cannot exceed
your gross tax shown on Line J below. I. \$ _____

Property Tax Credit Schedule for Line M

If your yearly income from line 18, side 1 is:

\$ 0.00	-	10,318.99	-----enter 100% on Line M
10,319	-	11,532.99	-----enter 85% on Line M
11,533	-	12,746.99	-----enter 70% on Line M
12,747	-	15,174.99	-----enter 50% on Line M
15,175	-	17,602.99	-----enter 35% on Line M
17,603	-	20,030.99	-----enter 25% on Line M
20,031 or greater	-----	no credit allowed	

- J. Gross property tax due (include homestead credit) during fiscal year 2009-2010 _____

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- K. Special assessments _____

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- L. Property tax base: If you have an amount on Line I, add it to Line K. Enter this amount
or \$1,000, whichever is less. If you do not have an amount on Line I, add Lines J and K.
Enter this amount or \$1,000, whichever is less. _____

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- M. Percent of property tax base used in computing credit, from the Schedule above. _____

	%
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- N. Tentative credit: Multiply line L by line M. _____

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- O. Homestead Credit applicable to taxes payable in fiscal year 2009-2010 _____

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- P. Property tax credit: Subtract line O from line N. _____

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Return this form to your county treasurer by June 1, 2009, or, if the treasurer has extended the filing deadline, by September 30, 2009. Also, the Director of Revenue may extend the filing deadline to December 31, 2010.